

Budget Planner



Please use this budget planner to document your income, expenditure and any arrears to provide a clear picture of your financial situation. Please complete the form openly and honestly.

Name: _____

Date: _____

A. Monthly Income	
Wages (including any regular overtime and bonuses)	£ <input type="text"/>
Partner's Wages (including any regular overtime and bonuses)	£ <input type="text"/>
Child Benefit	£ <input type="text"/>
Tax Credits	£ <input type="text"/>
Income Support or Tax Credit	£ <input type="text"/>
Jobseeker's Allowance	£ <input type="text"/>
Maintenance	£ <input type="text"/>
Retirement or Work Pension	£ <input type="text"/>
Contributions from others in the household	£ <input type="text"/>
Other 1:	£ <input type="text"/>
Other 2:	£ <input type="text"/>
A. Total Income	£ <input type="text"/>

B. Everyday Monthly Expenses & Priority Bills	
Mortgage	£ <input type="text"/>
Shared Ownership Rent	£ <input type="text"/>
Ground Rent or Service Charge	£ <input type="text"/>
Second Mortgage or Other Secured Loan	£ <input type="text"/>
Endowment Policy/Life Insurance	£ <input type="text"/>
Council Tax	£ <input type="text"/>
Electricity	£ <input type="text"/>
Gas or Other Fuel	£ <input type="text"/>
Water Charges	£ <input type="text"/>
Phone/Mobile Phone Charges	£ <input type="text"/>
Household Insurance	£ <input type="text"/>
TV Rental and Insurance	£ <input type="text"/>
Travelling Expenses (eg. Public Transport/Petrol)	£ <input type="text"/>
Housekeeping (Food & Toiletries)	£ <input type="text"/>
Prescriptions and Health Costs	£ <input type="text"/>
Clothing	£ <input type="text"/>
School Meals/Meals at Work	£ <input type="text"/>
Childminding/Childcare	£ <input type="text"/>
Maintenance Payments	£ <input type="text"/>
Court Fines	£ <input type="text"/>
Pension Contributions	£ <input type="text"/>
Hire Purchase (Car/Motorcycle)	£ <input type="text"/>
Other 1:	£ <input type="text"/>
Other 2:	£ <input type="text"/>
B. Total Spending	£ <input type="text"/>

C. Priority Debt Arrears	Total Arrears	Amount being repaid each month
Mortgage/Shared Ownership	£ <input type="text"/>	£ <input type="text"/>
Rent Arrears	£ <input type="text"/>	£ <input type="text"/>
Second Mortgage or Secured Loan	£ <input type="text"/>	£ <input type="text"/>
Arrears	£ <input type="text"/>	£ <input type="text"/>
Loan Arrears	£ <input type="text"/>	£ <input type="text"/>
Council Tax Arrears	£ <input type="text"/>	£ <input type="text"/>
Electricity Arrears	£ <input type="text"/>	£ <input type="text"/>
Gas Arrears	£ <input type="text"/>	£ <input type="text"/>
Court Fine Arrears	£ <input type="text"/>	£ <input type="text"/>
Maintenance Arrears	£ <input type="text"/>	£ <input type="text"/>
Hire Purchase Arrears	£ <input type="text"/>	£ <input type="text"/>
Other 1:	£ <input type="text"/>	£ <input type="text"/>
Other 2:	£ <input type="text"/>	£ <input type="text"/>
C. Total Amount Being Repaid Each Month	£ <input type="text"/>	£ <input type="text"/>

D. Unsecured Debts	Balance Owed	Monthly Repayment
1. _____	£ <input type="text"/>	£ <input type="text"/>
2. _____	£ <input type="text"/>	£ <input type="text"/>
3. _____	£ <input type="text"/>	£ <input type="text"/>
4. _____	£ <input type="text"/>	£ <input type="text"/>
5. _____	£ <input type="text"/>	£ <input type="text"/>
6. _____	£ <input type="text"/>	£ <input type="text"/>
7. _____	£ <input type="text"/>	£ <input type="text"/>
8. _____	£ <input type="text"/>	£ <input type="text"/>
9. _____	£ <input type="text"/>	£ <input type="text"/>
10. _____	£ <input type="text"/>	£ <input type="text"/>
11. _____	£ <input type="text"/>	£ <input type="text"/>
12. _____	£ <input type="text"/>	£ <input type="text"/>
D. Total Monthly Repayments		£ <input type="text"/>
Number of People in My Household		<input type="text"/>

This is an accurate record of my financial position